

Financial Forecasts

The table below provides a “top level” three year forecast, please note the model excludes seasonal variations, RPI increases and assumes that target acquisitions achieve revenue phases at beginning of acquisition period.

End of	Year 1				Year 2				Year 3			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
(£000's)												
Target Acquisition - revenue at beginning of Q	55kW Wind				225kW Wind	100kW Solar PV			500kW Wind			
Project offerings	300	0	0	0	650	0	0	90	0	0	1,200	0
Total assets	300	300	300	300	950	950	950	1,040	1,040	1,040	2,240	2,240
Quarterly Revenue	11	11	11	11	44	44	44	46	46	46	121	121
Annual revenue	45				178				336			
Operational costs	2	2	2	2	6	6	6	7	7	7	14	14
	8				24				41			
Interest Payments	0	0	0	9	0	0	0	29	0	0	3	29
	9				29				31			
Gross Profit	9	9	9	0	38	38	38	11	40	40	105	79
	29				125				264			
Asset Depreciation	15				52				112			
Tax Owed	3				15				30			
Net Profit	26				110				233			